

COMMONWEALTH of VIRGINIA

Department of Professional and Occupational Regulation

Glenn A. Youngkin Governor G. Bryan Slater Secretary of Labor

Demetrios J. Melis Director

VIRGINIA REAL ESTATE BOARD EDUCATION COMMITTEE MEETING REPORT

The Real Estate Board Education Committee met on Wednesday, March 15, 2023, at 2:00 p.m., at the Department of Professional & Occupational Regulation in Richmond, Virginia.

Committee Members present: Nan Piland, Committee Chair

Kemper Funkhouser, Board Member

Department Staff Members present: Stephen Kirschner, Deputy Director

Erin Madden, Regulatory Operation Administrator

Mia Quimpo, Licensing Specialist Chris Kunkel, Licensing Specialist

Ms. Piland called the meeting to order at 2:30 p.m.

A motion was made to approve the agenda. The Committee approved it unanimously.

Public Comment

Mr. Dan Kern, Virginia Housing, spoke to the Committee regarding Ms. Houchin's & Ms. Pinkney's instructor's previous applications for CE & PLE instructors. The committee voted to reconsider the previously denied application categories. The applications for Ms. Houchin's & Ms. Pinkney's instructor's previous applications for CE & PLC instructors were approved.

Discussion Items

Telephone: (804) 367-8500

Real Estate Education Applications

The following applications were recommended for approval without stipulation, unless otherwise noted:

- I. Proprietary School Applications
 - 1. 0211001344 Charles Huang PLLC, Alexandria, VA Contact Person: Charles Huang
 - 2. 0211001345 Finance of America Reverse, LLC. dba: FAR, Tulsa, OK Contact Person: Christina Danish
 - 3. 0211001347 VisitAble. LLC, Fairfax, VA. Contact Person: Josef Jamison
 - 4. 0211001346 Garcia Hall Group, LLC, dba: Advantage Academy, Ashland, VA Contact Person: Jimmy Garcia

- 5. 0211001348 Blue Ribbon School of Real Estate, LLC, Martinsburg, VA Contact Person: Tracy Adams
- 6. 0211001348 Westcor Land Title Insurance Company, Denver CO Contact Person: Bettina Arthur
- II. Post-License and Continuing Education Course Applications
 - A. Original Post-License and Continuing Education Course Applications, Approved Schools:
 - 0214028152 / 0214028153 Credit Essentials, 2 hours Real Estate Related or 2 hours Current Industry Issues and Trends, DAAR
 - 2. 0214028154 Rent Back Agreements & Early Possession, 1-hour Real Estate Contracts, Hunter Hanger & Associates, P.C.
 - 3. 0214028155 Current Industry & Trends; Re Finance, 2 hours Real Estate-Related Finance, New Millennium University (**Change course name**)
 - 4. 0214028156 Real Estate Risk Management, 3 hours Risk Management, New Millennium University
 - 5. 0214028157 Real Estate Law & Board Regulations, 6 hours Real Estate Law & Board Regulations, New Millennium University
 - 6. 0214028158 How to Survive a Home Inspection, 1-hour Real Estate Contracts, and 1-hour Real Estate Related, Action Real Estate, LLC
 - 7. 0214028159 Real Estate CE Day 1 Morning Session, 3 hours Ethics and Standards of Conduct, and 1-hour Real Estate Agency, Action Real Estate, LLC
 - 8. 0214028160 Real Estate CE Day 2 Afternoon Session, 4 hours Real Estate Related, Action Real Estate, LLC
 - 9. 0214028161 2022 From Contract till Closing, 1-hour Legal Updates, 1-hour Real Estate Contracts, and 1 hour Real-Estate Related, Action Real Estate, LLC
 - 10. 0214028167 Working with Sellers as Standard Agent, 2 hours Real Estate Related, Action Real Estate, LLC
 - 11.0214028168 Working with Sellers as A Standard Agent in VA Part 2 Getting it Sold, 1-hour Real Estate Contracts, and 1-hour Real Estate Related, Action Real Estate, LLC
 - 12.0214028169 2022 Understanding the CVRMLS Purchase Agreement, 1-hour Real Estate Contracts, and 1-hour Real Estate Related, Action Real Estate, LLC
 - 13.0214028170 Real Estate CE Day 1 Afternoon Session, 1-hour Legal Updates, 1-hour Real Estate Contracts, and 2 hours Real Estate Related, Action Real Estate, LLC
 - 14.0214028171 2022 Real Estate CE Day 2 Morning Session, 2 hours Fair Housing, 1-hour Legal Updates, and 1-hour Real Estate Related, Action Real Estate. LLC
 - 15.0214028172 2023 NVAR Contract, 2 hours Real Estate Contract, Champion University
 - 16.0214028173 NVAR's July 2022 Sales Contract, 2 hours Real Estate Related, Capital Area Title, LLC

- 17.0214028174 NVAR's July 2022 Sales Contract Part 1, 1-hour Real Estate Related, Capital Area Title, LLC
- 18.0214028175 NVAR's July 2022 Sales Contract Part 2, 1-hour Real Estate Related, Capital Area Title, LLC
- 19.0214028178 / 0214028179 PM 107: It's Over When It's Over, 1-hour Real Estate Contracts and 3 hours Real Estate Related or 2 hours Current Industry Issues and Trends, VAR
- 20.0214028180 NVAR Broker Risk and Liability, 2 hours Broker Management, NVAR
- 21.0214028181 / 0214028182 Escrow Requirements, 3 hours Real Estate Related or 3 hours Escrow Requirements, Cindy Bishop Worldwide
- 22.0214028183 Why Does It Matter Who I Represent (On-line), 3 hours Real Estate Agency, Systems Effect, LLC
- 23.0214028184 / 0214028185 Senior Real Estate Specialist, 8 hours Real Estate Related or 2 hours Current Industry Issues and Trends, FAAR Academy
- 24.0214028186 / 0214028187 Contract Writing, 6 hours Real Estate Contracts or 6 hours Contract Writing, Peninsula Real Estate School
- 25.0214028188 What Is Title Insurance? 1-hour Real Estate Related, FNTIC
- 26.0214028190 / 0214028191 Escrow Requirements, 3 hours Real Estate Related or 3 hours Escrow Requirements, Peninsula Real Estate School
- 27.0214028200 Local Government and VR Legislative Agenda, 1-hour Legal Updates, Liz Moore University, LLC **The Committee recommended this course be denied as more legal updates are required.**
- 28.0214028201 / 0214028202 Contracts 101, 6 hours Real Estate Contracts or 6 hours Contract Writing, Liz Moore University, LLC
- 29.0214028204 Bankruptcy Basics, 1-hour Real Estate Related, FNTIC
- 30.0214028205 Decedent Estates & Transfer Death Deeds, 1-hour Real Estate Related, FNTIC
- 31.0214028206 Recent Trends in Real Estate Fraud, 1-hour Real Estate Related, FNTIC
- 32.0214028223 Ethics, 3 hours Ethics and Standards of Conduct, PenFed Realty
- 33.0214028225 Credit Essentials, 2 hours Real Estate Related, HRRA
- 34.0214028226 Lien on Me: Mechanics' Lien Coverage in VA, 1-hour Real Estate Related. FNTIC
- 35.0214028235 / 0214028236 Sewer Inspection, 2 hours Real Estate Related or 2 hours Current Industry Issues and Trends, SVAR
- 36.0214028237 Virginia Post-Licensing: Contract Writing V4.0 (On-line), 6 hours Contract Writing, Dearborn Financial Publishing, Inc. d.b.a. REcampus.com The Committee recommended this course be denied as there are not enough Virginia content.
- 37.0214028257 / 0214028258 Escrow Requirements, 3 hours Real Estate Related or 3 hours Escrow Requirements, CAAR
- 38.0214028259 / 0214028260 What Is an Appraisal, 2 hours Real Estate Related or 2 hours Current Industry Issues and Trends, CAAR
- 39.0214028261 / 0214028262 Contracts and Legislative Updates, 1-hour Legal Updates and 2 hours Real Estate Contracts or 2 hours Current Industry Issues and Trends, RAR

- 40.0214028264 Fair Housing, 2 hours Fair Housing, Titan Title, LLC
- 41.0214028266 Navigating Co-op(eration), 2 hours Broker Management, VAR
- 42.0214028267 Broker Social Media Challenges, 1 hour Broker Management, VAR
- 43.0214028268 Broker Updates, Trends & Resources, 2 hours Legal Updates, VAR
- 44.0214028275 -Advanced Residential Finance, 4 hours Real Estate Related, NVAR
- 45.0214028278 Owners Title for Commercial Transactions, 1-hour Real Estate Related, Safe Harbor Title Company
- 46.0214028279 Broker Update, Trends, and Resources, 2 hours Broker Management, VAR
- 47.0214028280 Advertising for Brokers, 2 hours Broker Management, VAR
- 48.0214028281 -Broker Management Nuts & Bolts, 1 hour Broker Management, VAR
- 49.0214028282 Advertising for Brokers, 2 hours Legal Updates, VAR
- 50.0214028285 Effective Training Techniques for Brokers, 1 hour Broker Management, VAR
- 51.0214028286 / 0214028287 Marketing the Listing, 1-hour Real Estate Related, or 2 hours Current Industry Issues and Trends, RAR
- 52.0214028288 Disability Inclusion-FHA and Beyond, 1-hour Real Estate Related, CVSRE
- 53.0214028290 / 0214028291 Reviewing an Appraisal, 2 hours Real Estate Related or 2 hours Current Industry Issues and Trends, CVSRE
- 54.0214028292 Virginia's Agency Law, 1-hour Real Estate Agency, and 2 hours Real Estate Related, Ann Palmateer Real Estate School, LLC
- 55.0214028293 First-Time Homebuyer Financing, 1-hour Real Estate Related, NVAR
- 56.0214028294 Understanding the Pre-Approval Process, 1-hour Real Estate Related, NVAR
- 57.0214028295 FHA Mortgages, 1-hour Real Estate Related, NVAR
- 58.0214028297 Constructing Real Estate Agreements, 1-hour Real Estate Contracts, and 2 hours Real Estate Related, Ann Palmateer Real Estate School, LLC
- 59.0214028298 / 0214028299 What's in the REIN offer to Purchase Agreement? 1-hour Real Estate Contracts, and 5 hours Real Estate Related or 6 hours Contract Writing, Ann Palmateer Real Estate School, LLC
- 60.0214028302 VA Current Industry Issues and Trends, 2 hours Current Industry Issues and Trends, Henderson Professional Development Seminars
- 61.0214028303 VA Real Estate Law and Board Regulations, 6 hours VA Real Estate Law and Board Regulations, HPDS
- 62.0214028304 RI 507: Ethics and Professional Responsibility, 3 hours Ethics and Standards of Conduct (PLE), VAR
- 63.0214028305 / 0214028306 RI 507: Ethics and Professional Responsibility, 2 hours Fair Housing, 3 hours Ethics, and 1-hour Real Estate Related or 2 hours Fair Housing, VAR

- 64.0214028307 2023 Economic and Real Estate Market Outlook, 1-hour Real Estate Related, VAR
- 65.0214028308 Mock Settlement, 1-hour Real Estate Related, Highland ACE, LLC
- 66.0214028309 Understanding the Differences Between Hoarding v Chronic Disorganization, 2 hours Real Estate Related, NVAR
- 67.0214028310 / 0214028311 High Performing Homes, 3 hours Real Estate Related or 2 hours Current Industry Issues and Trends, DAAR
- 68.0214028312 / 0214028313 Solar for Real Estate Agents, 2 hours Real Estate Related or 2 hours Current Industry Issues and Trends, DAAR. **The Committee recommended two hours of credit for this course.**
- 69.0214028315 / 0214028316 Big Tent Diversity, 3 hours Real Estate Related or 2 hours Current Industry Issues and Trends, DAAR
- 70.0214028317 / 0214028318 Disclosed to Closed, 2 hours Real Estate Related or 2 hours Current Industry Issues and Trends, FAAR Academy
- 71.0214028321- VA Loans for New and Experienced Realtors, 1-hour Real Estate Related, Hampton Roads Realtors Association
- 72.0214028322 / 0214028323 Update on Legislation & Property Management Issues, 3 hours Legal Updates or 2 hours Current Industry Issues and Trends, FutureLaw Real Estate School, LLC
- 73.0214028324 Real Estate Closings and Disabilities, 1-hour Real Estate Contracts, FATICO
- 74.0214028325 Fair Housing, 2 hours Fair Housing, and 1-hour Real Estate Related. Ann Palmateer Real Estate School
- 75.0214028326 / 0214028327 VA Agency Law, 3 hours Real Estate Agency or 3 hours VA Agency Law, HPDS
- 76.0214028328 / 0214028329 VA Ethics and Standards of Conduct, 3 hours Ethics (CE/PLE), HPDS
- 77.0214028330 Sales and Marketing 101 for Real Estate Professionals. 8 hours Real Estate Related, HPDS **The Committee recommended this course be denied as it does not protect the health, welfare and safety of the public.**
- 78.0214028331 The Insider's Guide to Commercial Real Estate, 8 hours Real Estate Related, HPDS
- 79.0214028332 Broker Supervision & Management of Real Estate Agents, 6 hours Broker Management and 2 hours Broker Supervision, HPDS
- 80.0214028333 Residential Leasing (On-line), 4 hours Real Estate Related, 4ICE.COM
- 81.0214028334 Commercial Leasing (On-line), 4 hours Real Estate Related, 4ICE.COM
- 82.0214028335 Real Estate Legal Issues (On-line), 3 hours Real Estate Related, 4ICE.COM
- 83.0214028336 VA Agency, Legal Update & Contracts (On-line), 1-hour Legal Updates, 1-hour Real Estate Agency, and 1-hour Real Estate Contracts, 4ICE.COM
- 84.0214028337 Ethics (On-line), 3 hours Ethics and Standards of Conduct, 4ICE.COM
- 85.0214028338 Green Matters and the Environment (On-line), 4 hours Real Estate Related, 4ICE.COM

- 86.0214028339 Disclosure (On-line), 4 hours Real Estate Related, 4ICE.COM
- 87.0214028340 Fair Housing (On-line), 2 hours Fair Housing, and 1-hour Real Estate Related, 4ICE.COM
- 88.0214028343 Fundamentals of CRE Negotiation, 6 hours Real Estate Related, Knowledge Masters, LLC
- 89.0214028344 Introduction to Well Mechanics, 1-hour Real Estate Related, GCAAR
- 90.0214028345 Guide to Indoor Air Quality: Radon, 1-hour Real Estate Related, GCAAR
- 91.0214028346 Mold, Everything You've Never Been Taught, 3 hours Real Estate Related, GCAAR **The Committee recommended this course be denied as the content did not justify 3 hours.**
- 92.0214028347 Mold, Everything You've Never Been Taught, 1-hour Real Estate Related, GCAAR
- 93.0214028350 / 0214028351 Mortgage Assumptions 2023, 2 hours Real Estate Related or 2 hours Real Estate-Related Finance, Institute of Continuing Education
- 94.0214028352 1031 Exchange Basics, 1-hour Real Estate Related, Institute of Continuing Education

B. Original Post-License and Continuing Education Course Applications, Pending Schools:

- 0214028166 Unlock Purchasing Power-In Reverse, 2 hours Real Estate Related, FAR
- 0214028269 Disability Inclusion_ FHA & Beyond, 1-hour Real Estate Related, VisitAble, LLC
- 3. 0214028270 Disability Inclusion_ FHA & Beyond (On-line), 1-hour Real Estate Related, VisitAble, LLC
- 4. 0214028341 ABC of Deeds, 1-hour Real Estate Related, Charles Huang PLLC
- 0214028342 Reviewing ALTA Statements & CDs, 1-hour Real Estate Related, Charles Huang, PLLC

III. Pre-License Education Instructors

- 0230001710 Cherish Renetta Avallone Experience and Professional Designation (Principles)
- 2. 0230001698 Kayli Michels Education and Professional Designation (Principles) 2nd **submission**
- 3. 0230001711 Jason Groah Professional Designation and Waiver (Principles)
- 4. 0230001712 Amanda Elrod Experience and Professional Designation (Principles)
- 5. 0230001713 Tracy Adams Experience and Waiver (Principles) **The** committee recommended this applicant be denied as more teaching experience is needed.

- 6. 0230001714 Victoria Lynn Bailey Professional Designation and Waiver (Principles) The committee recommended this applicant be denied as she needs further proof of expertise.
- IV. Pre-License Education Courses
 - 1. 0214028234 45 hours Broker Real Estate Brokerage (Classroom), RAR
 - 2. 0214028238 60 hours Salesperson Principles and Practices of Real Estate (On-line), Innervision Realty
 - 3. 0214028271 45 hours Broker Real Estate Appraisal (Classroom), Innervision Realty
 - 4. 0214028272 45 hours Broker Real Estate Brokerage (Correspondence), Moseley Real Estate School
 - 5. 0214028273 45 hours Broker Real Estate Property Law (Correspondence), Moseley Real Estate School **The committee recommended this course be denied due to lack of instructor.**
 - 0214028274 45 hours Broker Real Estate Finance (Correspondence), Moseley Real Estate School The committee recommended this course be denied due to lack of instructor.
 - 7. 0214028353 60 hours Salesperson Principles and Practices of Real Estate (Classroom), AllAcess Real Estate and Consulting
 - 8. 0214028354 45 hours Broker Real Estate Brokerage (Classroom), RAR **The** committee tabled this application.
- V. Post-License and Continuing Education Instructor Approval Applications
 - 1. Carol Lynn Sondrini
 - 2. Heidi Autumn Marine
 - 3. Lisa Sivori Mitchell

The Committee recommended this applicant for approval for CE Escrow & CE Title.

4. Marcus B Simon

The Committee recommend this applicant for approval under all requested categories except Ethics & Finance.

5. Todd Edward Condron

The Committee recommended this applicant for approval under all requested categories except for Fair Housing, Ethics, Finance & Investment.

- 6. Michael Aharoni
- 7. Evan Lee Womble

The Committee recommended this applicant for approval under all requested categories except for Fair Housing, Ethics & Finance.

8. Shannon Marie Blatt

The Committee recommended this applicant for approval under all requested categories except for Ethics, Finance, Taxes in Real Estate.

- 9. Rebecca C. Morgan
- 10. Paula Sue Caplinger

The Committee recommended this applicant for approval under all requested categories except for Ethics, Finance & Taxes in Real Estate and Commercial Real Estate.

- 11. Robert Eugene Baker
- 12. Michael Lee Chang
- 13. Frank Edward Butler, IV
- 14. Kristin Olbert

The Committee recommended this applicant for approval under all requested categories except for Ethics and Construction Loan Procedures.

15. Cynthia Ann Nahorney

The Committee recommended this applicant for approval under all requested categories except for Ethics & Finance.

16. Michelle Le Statz

The Committee recommended this applicant for approval under all requested categories except for Ethics, Finance & Commercial Real Estate.

- 17. Jerry C. Booth, Jr.
- 18. Bryce Thorpe Morrison
- 19. William Allen Bristow

The Committee recommended this applicant for approval under all requested categories except for Real Estate Law & Board Regulations.

20. Sandra Elizabeth Raynor

The Committee recommended this applicant for approval under all requested categories except for Ethics.

- 21. Graham Crawford Daniels
- 22. Josef David Jamison
- 23. Cory Paradis
- 24. Martin Erwin Turk
- 25. Maura Neill
- 26. Byron Albert Smith
- 27. Woody Ray Fincham asking for a new category
- 28. Pamela Brookstein
- 29. Jolene Knoll Moore
- 30. Jeffrey Scott Anderson
- 31. Louis Todd Caplan
- 32. Timothy J. Fitzwilliams
- 33. Frederick Napolitano
- 34. Kevin Michael Barnaba
- 35. Eric K. Garrett
- 36. Sasha Farmer Tripp

New Business - None.

The meeting adjourned at 5:00 p.m.